

ARIZONA QUESTIONNAIRE

While Arizona tax law generally follows Federal tax law, there are some significant differences. The following check list provides a guide to some of the areas where Arizona law does not conform to Federal law. Please complete and return to me.

- Yes/No Did you (and/or your spouse) live in Arizona for the entire year?
- Yes/No Did you (and/or your spouse) receive income from any source outside the State of Arizona?
- Yes/No Are you (and/or your spouse) in the Military?
- Yes/No Did you provide support for a person over age 65, related to you or not?
- Yes/No Did you provide at least half of the support for a parent or ancestor who lived with you for the entire year, and required assistance with activities of daily living?
- Yes/No If you are reporting gambling winnings as income, do they include Arizona Lottery winnings?
- Yes/No Are you (and/or your spouse) a Native American living and working on your own reservation?
- Yes/No Did you convert an existing fireplace to a wood stove or gas-heating appliance?
- Yes/No Did you install a solar energy device in your Arizona residence?
- Yes/No Did you make any contributions or pay fees to an Arizona public school?
- Yes/No Did you make any contributions to an Arizona school tuition organization?
- Yes/No Did you make any contributions to a charity that provides assistance to the working poor?
- Yes/No Did you contribute to a state sponsored 529 plan during the year?
- Yes/No Do you wish to direct any of your refund to any of the following funds: Aid to Education Fund Arizona Wildlife Fund Citizens Clean Elections Fund Child Abuse Prevention Fund Domestic Violence Shelter Fund National Guard Relief Fund Neighbors Helping Neighbors Fund Special Olympics Fund Veterans' Donation Fund or a Political Party?